

OAK★PARK

April 19, 2022

Sini Makasini
City of Sacramento
Finance Department
915 I Street, 5th Floor
Sacramento, CA 95814

Dear Mr. Makasini:

Attached you will find the FY 2022-23 Annual Report for the Oak Park Property and Business Improvement District (OPPBID). This report outlines our Budget, Service Plan and Assessment Recommendations for the coming Fiscal Year 2022/23.

I have included a budget summary for the district as outlined in the Management District Plan (MDP), which was adopted in 2016. The first assessments were distributed to the district in 2017. The Board of Directors increased the assessment three years ago, but have not elected to increase the assessment since that time. A summary table of the assessment calculation and estimated revenues (for the duration of the new district) is included in this report.

The projects and programs in the new MDP are consistent with those outlined in the previous plan, with some minor adjustments to the allocations. The OPPBID will continue to actively manage safety and security programs, as well as maintenance and economic development efforts. A detailed annual budget is reviewed at two consecutive Board meetings and it was unanimously approved by the Board of Directors on January 12, 2022.

We look forward to sharing successes in the coming year. Thank you for your continued support and guidance.

Sincerely,

A handwritten signature in black ink, appearing to read 'Seann Rooney', with a stylized flourish at the end.

Seann Rooney
Executive Director

Attachments

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Fiscal Year 2022/23

ANNUAL REPORT AND BUDGET ESTIMATES

The Oak Park Property and Business Improvement District (OPPBID) renewed for an additional 10-year term in the Summer 2016. At the conclusion of the renewal process the organization made some administrative changes, but the Board continues to focus Image Enhancement, Safety, Security, Maintenance and Special Events.

The assessment methodology is based on parcel size, type and benefit zone.

	Rate	
Parcel Type	Zone 1	Zone 2
Standard	\$0.149375	\$0.050181
Public Housing	\$0.072100	\$0.072100
Private Tax-Exempt	\$0.038213	\$0.012226

The prospective assessment schedule (pending board action to increase annual assessments), as outlined in the Management District Plan (MDP), was as follows:

Year	Maintenance, Security & Infrastructure	Contingency, Advocacy & Administration	Image Enhancement	Total Budget
2017	\$211,130.77	\$79,973.78	\$28,790.56	\$319,895.10
2018	\$217,464.69	\$82,372.99	\$29,654.28	\$329,491.95
2019	\$223,988.63	\$84,844.18	\$30,543.90	\$339,376.71
2020	\$230,708.29	\$87,389.50	\$31,460.22	\$349,558.01
2021	\$237,629.54	\$90,011.19	\$32,404.03	\$360,044.75
2022	\$244,758.42	\$92,711.52	\$33,376.15	\$370,846.10
2023	\$252,101.18	\$95,492.87	\$34,377.43	\$381,971.48
2024	\$259,664.21	\$98,357.66	\$35,408.76	\$393,430.62
2025	\$267,454.14	\$101,308.39	\$36,471.02	\$405,233.54
2026	\$275,477.76	\$104,347.64	\$37,565.15	\$417,390.55

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The property owners in the OPPBID have approved the following budget for FY 2022/23 (detailed worksheets used by the Board of Directors to outline program allocations are not shown in this report):

Service	Percentage	Zone 1	Zone 2
Maintenance, Security & Infrastructure	66%	\$141,146.17	\$72,711.66
Contingency, Advocacy & Admin	25%	\$53,464.49	\$27,542.31
<u>Image Enhancement</u>	9%	<u>\$19,247.22</u>	<u>\$9,915.22</u>
Sub-Total (Zone)	100%	\$213,857.88	\$110,169.20
Total Annual Budget			\$324,027.08

Note: totals have been rounded in calculation

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Total Assessment (Calculated by APN)

APN	AMOUNT
0100251020000	\$2,294.40
0100252019000	\$1,732.74
0100252020000	\$1,912.00
0100252021000	\$4,932.36
0100254020000	\$3,340.76
0100255001000	\$1,041.14
0100255002000	\$954.50
0100255003000	\$954.50
0100255016000	\$4,003.24
0100301009000	\$1,350.44
0100301014000	\$1,078.48
0100303003000	\$691.90
0100303004000	\$1,723.48
0100303005000	\$967.94
0100304002000	\$862.64
0100304003000	\$1,729.00
0100304009000	\$1,344.36
0100304011000	\$2,307.84
0100306008000	\$586.94
0100306009000	\$249.68
0100306011000	\$2,078.44
0100306014000	\$978.24
0100307001000	\$187.80
0100308001000	\$890.26
0100308004000	\$429.30
0100308005000	\$303.22
0100308006000	\$707.44
0100308014000	\$18.66
0100308015000	\$856.50
0100308016000	\$1,405.46
0100312001000	\$2,084.08
0100312015000	\$10,410.84
0100313001000	\$185.36
0100315001000	\$478.00
0100315002000	\$1,314.50
0100315011000	\$896.24

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01003150120000	\$896.24
01003150160000	\$896.24
01003150170000	\$896.24
01003150180000	\$896.24
01003220170000	\$896.24
01003220180000	\$896.24
01003220190000	\$896.24
01003220210000	\$836.50
01003220250000	\$1,519.28
01003730020000	\$298.74
01003730030000	\$883.24
01003730040000	\$896.24
01003730080000	\$722.96
01003730170000	\$1,831.00
01003730180000	\$1,434.00
01003740020000	\$120.74
01003740080000	\$650.66
01003740090000	\$1,106.10
01003740150000	\$455.44
01003740170000	\$1,604.94
01003750050000	\$910.88
01003750060000	\$896.24
01003750090000	\$476.64
01003750100000	\$420.78
01003760010000	\$780.78
01003760020000	\$548.04
01003760050000	\$582.10
01003770010000	\$842.88
01003770020000	\$896.24
01003770030000	\$896.24
01003770110000	\$896.24
01003770140000	\$896.24
01003770170000	\$1,794.44
01003770180000	\$3,492.08
01003810010000	\$1,366.48
01003810070000	\$229.26
01003810080000	\$242.60
01003810110000	\$233.02
01003810190000	\$859.26
01003820010000	\$672.92
01003820020000	\$588.22
01003820030000	\$754.64

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01003820040000	\$973.76
01003820050000	\$715.80
01003820060000	\$381.34
01003830030000	\$761.20
01003830120000	\$1,853.28
01003830130000	\$1,523.62
01003830140000	\$1,232.78
01003850050000	\$910.88
01003850120000	\$896.24
01003850140000	\$1,309.86
01003850150000	\$1,073.24
01004200060000	\$1,478.66
01004200070000	\$880.26
01004200150000	\$663.66
01004200170000	\$302.62
01004200180000	\$339.22
01004200190000	\$197.92
01004200200000	\$185.82
01004200210000	\$161.46
01004200220000	\$161.32
01301330200000	\$196.70
01301330210000	\$131.16
01301330220000	\$109.28
01301330250000	\$3,563.00
01301360010000	\$175.62
01301360050000	\$87.40
01301360150000	\$10,579.66
01301410040000	\$961.96
01301410050000	\$841.72
01301410060000	\$1,055.62
01301410070000	\$455.44
01301410080000	\$520.56
01301410090000	\$910.88
01301410100000	\$826.04
01301410130000	\$696.20
01301410140000	\$558.62
01301420110000	\$219.82
01301420120000	\$648.90
01301420130000	\$677.44
01301420260000	\$458.88
01301420370000	\$4,773.80
01301420380000	\$1,344.36

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01301420390000	\$792.04
01301420400000	\$490.26
01301420410000	\$383.92
01301430040000	\$418.24
01301430080000	\$896.24
01301430300000	\$125.58
01301430310000	\$1,792.50
01301430320000	\$896.24
01301430380000	\$8,165.74
01301430390000	\$229.30
01301510030000	\$373.28
01301510040000	\$455.44
01301510050000	\$1,805.94
01301520010000	\$1,540.92
01301520060000	\$1,431.46
01301520070000	\$1,172.88
01301530010000	\$478.00
01301530130000	\$337.60
01301530140000	\$467.90
01301530170000	\$56.54
01301530180000	\$520.56
01301530410000	\$345.28
01301530450000	\$455.44
01301530480000	\$2,868.00
01301530490000	\$394.94
01301530500000	\$1,561.56
01301540310000	\$983.92
01301540330000	\$4,388.32
01302430430000	\$9,399.30
01302440270000	\$9,202.58
01302510010000	\$33,225.44
01302510020000	\$1,366.48
01302510050000	\$183.10
01302510090000	\$183.42
01302510100000	\$715.80
01302510110000	\$715.80
01302510270000	\$550.26
01302510280000	\$736.70
01302830480000	\$2,317.04
01302910300000	\$1,874.10
01302920030000	\$322.10
01303010130000	\$581.06

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01303540060000	\$845.90
01303540070000	\$845.90
01303540080000	\$875.78
01303540090000	\$659.92
01303540100000	\$743.58
01303540110000	\$98.34
01303540120000	\$249.80
01303540130000	\$249.80
01303540140000	\$249.80
01303540150000	\$87.40
01303540160000	\$126.44
01303550070000	\$478.92
01303550080000	\$109.28
01303550090000	\$291.90
01401310240000	\$443.26
01401310270000	\$1,490.76
01401310310000	\$845.90
01401320010000	\$29,280.48
01401320160000	\$520.56
01401320170000	\$550.58
01401410510000	\$611.02
01401410520000	\$1,292.88
01401710140000	\$484.86
01401710240000	\$1,264.30
01401710270000	\$2,667.50
01401720010000	\$252.34
01401720280000	\$806.62
01401720290000	\$537.74
01401720300000	\$612.40
01401720310000	\$1,163.62
01401730010000	\$909.98
01401730180000	\$695.62
01401740160000	\$652.76
01401740170000	\$780.78
01402020020000	\$437.16
01402020030000	\$6,164.18
01402020160000	\$1,158.52
01402020170000	\$306.00
01402020180000	\$174.88
01402020190000	\$677.64
01402020200000	\$590.16
01402020210000	\$502.76

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01402020220000	\$918.06
01402020230000	\$568.34
01402020240000	\$708.20
01402020250000	\$507.78
01402020260000	\$359.78
01402020270000	\$196.70
01402020280000	\$197.90
01402020290000	\$413.24
01402020300000	\$284.16
01402020310000	\$349.76
01402020320000	\$344.74
01402020330000	\$284.16
01402020340000	\$240.86
01402020350000	\$240.86
01402020360000	\$331.18
01402020370000	\$284.16
01402020380000	\$218.58
01402020390000	\$240.46
01402310430000	\$6,426.46
01402310460000	\$12,612.54
<u>01402310490000</u>	<u>\$321.50</u>
Total	\$324,027.08