

OAK★PARK

May 3, 2019

Sini Makasini
City of Sacramento
Finance Department
915 I Street, 5th Floor
Sacramento, CA 95814

Dear Mr. Makasini:

Attached you will find the FY 2019-20 Annual Report for the Oak Park Property and Business Improvement District (OPPBID). This report outlines our Budget, Service Plan and Assessment Recommendations for the coming Fiscal Year 2019-20.

I have included a budget summary for the district under the new MDP, which was adopted in mid-2016. The first assessments were distributed to the district in 2017. On March 13, 2019 the Board of Directors of the Oak Park Business Association unanimously approved an increase of three (3) percent increase to the annual assessment, A summary table of the new assessment calculation and estimated revenues (for the duration of the new district) is included in this report.

The projects and programs in the new MDP are consistent with those outlined in the previous plan, with some minor adjustments to the allocations. The OPPBID will continue to actively manage safety and security programs, as well as maintenance and economic development efforts.

We look forward to sharing successes in the coming year. Thank you for your continued support and guidance.

Sincerely,

A handwritten signature in black ink, appearing to read 'Seann Rooney', with a stylized flourish at the end.

Seann Rooney
Executive Director

OAK★PARK

Fiscal Year 2019-2020

ANNUAL REPORT AND BUDGET ESTIMATES

The Oak Park Property and Business Improvement District (OPPID) renewed for an additional 10-year term in the Summer 2016. At the conclusion of the renewal process the organization made some administrative changes, but the Board continues to focus Image Enhancement, Safety, Security, Maintenance and Special Events.

The assessment methodology is based on parcel size, type and benefit zone.

Parcel Type	Rate	
	Zone 1	Zone 2
Standard	\$0.149375	\$0.050181
Public Housing	\$0.072100	\$0.072100
Private Tax-Exempt	\$0.038213	\$0.012226

The prospective assessment schedule (pending board action to increase annual assessments), as outlined in the Management District Plan (MDP), is as follows:

Year	Maintenance, Security & Infrastructure	Contingency, Advocacy & Administration	Image Enhancement	Total Budget
2017	\$211,130.77	\$79,973.78	\$28,790.56	\$319,895.10
2018	\$217,464.69	\$82,372.99	\$29,654.28	\$329,491.95
2019	\$223,988.63	\$84,844.18	\$30,543.90	\$339,376.71
2020	\$230,708.29	\$87,389.50	\$31,460.22	\$349,558.01
2021	\$237,629.54	\$90,011.19	\$32,404.03	\$360,044.75
2022	\$244,758.42	\$92,711.52	\$33,376.15	\$370,846.10
2023	\$252,101.18	\$95,492.87	\$34,377.43	\$381,971.48
2024	\$259,664.21	\$98,357.66	\$35,408.76	\$393,430.62
2025	\$267,454.14	\$101,308.39	\$36,471.02	\$405,233.54
2026	\$275,477.76	\$104,347.64	\$37,565.15	\$417,390.55

OAK★PARK

The three (3) percent increase to the assessment will generate an estimated \$324,893.47 in the coming fiscal year. The net disbursement to the organization (less city fees and delinquency estimates – approximately five percent) is anticipated to be \$308,648.80.

The property owners in the OPPBID have approved the following budget for FY 2019/20 (detailed worksheets used by the Board of Directors to outline program allocations are not shown in this report):

Service	Percentage	Zone 1	Zone 2
Maintenance, Security & Infrastructure	66%	\$141,523.52	\$72,906.10
Contingency, Advocacy & Admin	25%	\$53,607.40	\$27,615.95
<u>Image Enhancement</u>	<u>9%</u>	<u>\$19,298.66</u>	<u>\$9,941.73</u>
Sub-Total (Zone)	100%	\$214,429.58	\$110,463.78
Total Annual Budget			\$324,893.47

Note: totals have been rounded in calculation

OAK★PARK

Total Assessment (Calculated by APN)

APN	Levy
0100251020000	\$2,294.40
0100252019000	\$1,732.75
0100252020000	\$1,912.00
0100252021000	\$4,932.36
0100254020000	\$3,340.77
0100255001000	\$1,041.14
0100255002000	\$954.51
0100255003000	\$954.51
0100255016000	\$4,003.25
0100301009000	\$1,350.45
0100301014000	\$1,078.49
0100303003000	\$691.91
0100303004000	\$1,723.49
0100303005000	\$967.95
0100304002000	\$862.64
0100304003000	\$1,729.02
0100304009000	\$1,344.38
0100304011000	\$2,307.84
0100306008000	\$586.95
0100306009000	\$249.68
0100306011000	\$2,078.46
0100306014000	\$978.25
0100307001000	\$187.82
0100308001000	\$890.28
0100308002000	\$787.95
0100308003000	\$606.01
0100308004000	\$429.30
0100308005000	\$303.23
0100308006000	\$707.44
0100308014000	\$18.67
0100308015000	\$856.52
0100312001000	\$2,084.08
0100312015000	\$10,410.84
0100313001000	\$185.37
0100315001000	\$478.00
0100315002000	\$1,314.50
0100315011000	\$896.25
0100315012000	\$896.25
0100315016000	\$896.25
0100315017000	\$896.25
0100315018000	\$896.25

OAK★PARK

01003220170000	\$896.25
01003220180000	\$896.25
01003220190000	\$896.25
01003220210000	\$836.50
01003220250000	\$1,519.29
01003730020000	\$298.75
01003730030000	\$883.25
01003730040000	\$896.25
01003730080000	\$722.98
01003730170000	\$1,831.01
01003730180000	\$1,434.00
01003740020000	\$120.75
01003740080000	\$650.67
01003740090000	\$1,106.10
01003740150000	\$455.44
01003740170000	\$1,604.95
01003750050000	\$910.89
01003750060000	\$896.25
01003750090000	\$476.66
01003750100000	\$420.79
01003760010000	\$780.78
01003760020000	\$548.06
01003760050000	\$582.11
01003770010000	\$842.89
01003770020000	\$896.25
01003770030000	\$896.25
01003770110000	\$896.25
01003770140000	\$896.25
01003770170000	\$1,794.44
01003770180000	\$3,492.09
01003810010000	\$1,366.48
01003810070000	\$229.28
01003810080000	\$242.62
01003810110000	\$233.02
01003810190000	\$859.27
01003820010000	\$672.93
01003820020000	\$588.24
01003820030000	\$754.64
01003820040000	\$973.78
01003820050000	\$715.81
01003820060000	\$381.35
01003830030000	\$761.22
01003830120000	\$1,853.30
01003830130000	\$1,523.63
01003830140000	\$1,232.79

OAK★PARK

01003850050000	\$910.89
01003850120000	\$896.25
01003850140000	\$1,309.87
01003850150000	\$1,073.26
01004200060000	\$1,478.66
01004200070000	\$880.27
01004200150000	\$663.67
01004200170000	\$302.63
01004200180000	\$339.23
01004200190000	\$197.92
01004200200000	\$185.82
01004200210000	\$161.47
01004200220000	\$161.33
01004200280000	\$0.00
01301330200000	\$196.71
01301330210000	\$131.17
01301330220000	\$109.29
01301330250000	\$3,563.00
01301360010000	\$175.63
01301360050000	\$87.42
01301360150000	\$10,579.66
01301410040000	\$961.98
01301410050000	\$841.73
01301410060000	\$1,055.63
01301410070000	\$455.44
01301410080000	\$520.57
01301410090000	\$910.89
01301410100000	\$826.04
01301410130000	\$696.21
01301410140000	\$558.64
01301420110000	\$219.83
01301420120000	\$648.90
01301420130000	\$677.44
01301420260000	\$458.90
01301420370000	\$4,773.81
01301420380000	\$1,344.38
01301420390000	\$792.06
01301420400000	\$490.27
01301420410000	\$383.94
01301430040000	\$418.25
01301430080000	\$896.25
01301430300000	\$125.60
01301430310000	\$1,792.50
01301430320000	\$896.25
01301430380000	\$8,165.76

OAK★PARK

01301430390000	\$229.32
01301510030000	\$373.29
01301510040000	\$455.44
01301510050000	\$1,805.94
01301520010000	\$1,540.94
01301520060000	\$1,431.46
01301520070000	\$1,172.89
01301530010000	\$478.00
01301530130000	\$337.60
01301530140000	\$467.92
01301530170000	\$56.56
01301530180000	\$520.57
01301530400000	\$0.00
01301530410000	\$345.29
01301530450000	\$455.44
01301530480000	\$2,868.00
01301530490000	\$394.95
01301530500000	\$1,561.57
01301540310000	\$983.93
01301540330000	\$4,388.34
01302430430000	\$9,399.30
01302440270000	\$9,202.59
01302510010000	\$33,225.44
01302510020000	\$1,366.48
01302510050000	\$183.12
01302510090000	\$183.42
01302510100000	\$715.81
01302510110000	\$715.81
01302510270000	\$550.27
01302510280000	\$736.71
01302830480000	\$2,317.06
01302910300000	\$1,874.11
01302920030000	\$322.11
01303010130000	\$581.07
01303020220000	\$875.79
01303540060000	\$845.91
01303540070000	\$845.91
01303540080000	\$875.79
01303540090000	\$659.94
01303540100000	\$743.59
01303540110000	\$98.35
01303540120000	\$249.80
01303540130000	\$249.80
01303540140000	\$249.80
01303540150000	\$87.42

OAK★PARK

01303540160000	\$126.46
01303550070000	\$478.93
01303550080000	\$109.29
01303550090000	\$291.90
01401310240000	\$443.27
01401310270000	\$1,490.76
01401310310000	\$845.91
01401320010000	\$29,280.49
01401320160000	\$520.57
01401320170000	\$550.60
01401410510000	\$611.03
01401410520000	\$1,292.90
01401710140000	\$484.87
01401710240000	\$1,264.31
01401710270000	\$2,667.51
01401720010000	\$252.35
01401720280000	\$806.63
01401720290000	\$537.75
01401720300000	\$612.42
01401720310000	\$1,163.63
01401730010000	\$909.99
01401730180000	\$695.64
01401730190000	\$0.00
01401740160000	\$652.77
01401740170000	\$780.78
01402020020000	\$437.18
01402020030000	\$6,164.18
01402020160000	\$1,158.53
01402020170000	\$306.00
01402020180000	\$174.88
01402020190000	\$677.64
01402020200000	\$590.18
01402020210000	\$502.76
01402020220000	\$918.06
01402020230000	\$568.35
01402020240000	\$708.20
01402020250000	\$507.78
01402020260000	\$359.80
01402020270000	\$196.71
01402020280000	\$197.91
01402020290000	\$413.24
01402020300000	\$284.18
01402020310000	\$349.76
01402020320000	\$344.74
01402020330000	\$284.18

OAK★PARK

01402020340000	\$240.87
01402020350000	\$240.87
01402020360000	\$331.19
01402020370000	\$284.18
01402020380000	\$218.59
01402020390000	\$240.47
01402310430000	\$6,426.48
01402310460000	\$12,612.54
01402310490000	\$321.51

Total **\$324,893.47**